

SCHEDULE OF LOANS PAYABLE - FOREIGN
ACCOUNT CODE - 2-01-02-050
AS OF DECEMBER 31, 2023

PARTICULARS	Date Contracted	Maturity Date	Purpose	JANUARY 01, 2023		Repayments JAN. - DEC., 2023		Revaluation Adjustment	Outstanding Balance as of DECEMBER 31, 2023	
				Amount in Foreign Currency	Amount in	Amount in Foreign Currency	Amount in Peso		Amount in Foreign Currency	Amount in Peso
BELGIAN State Loan # 13 REHAB II	Oct. 1992	20 years M-19 GP-11	Rehab. II	BFr 20,320,000.00 Euro 503,719.64	29,998,793.35	BFr 6,550,000.00 Euro 162,370.26	9,669,886.80	655,127.49	BFr 13,770,000.00 Euro 341,349.38	20,984,034.04
1995 FRENCH PROTOCOL Natexis Banque	Aug. 23-30, 1996	21 yrs.	AFCS	FFr 708,171.00 Euro 107,959.97	6,429,506.77	FFr 629,467.94 Euro 95,961.77	5,714,958.31	23,026.23	FFr 78,703.06 Euro 11,998.20	737,574.69
OEFC / JBIC PH P-137	Aug. 19, 1993	30 years M-20	Consulting Svcs. - Line 1 Cap. Exp.,	Yen 58,332,000.00	24,345,702.29	Yen 58,332,000.00	24,345,702.29		Y	(0.00)
OEFC / JBIC (19th YCP) PH P-148	Dec. 20, 1994	20 yrs.	Line 1 Capacity Expansion	Yen 909,752,000.00	379,698,133.79	Yen 454,876,000.00	189,849,067.46	(11,071,248.46)	Y	454,876,000.00 178,777,817.87
OEFC / JBIC PH P-211	Apr. 7, 2000	GP-10 30 yrs.	Consulting Svcs. Package A & B	Yen 10,734,045,000.00	4,480,008,680.64	Yen 613,374,000.00	256,000,496.14	(246,327,507.71)	Y	10,120,671,000.00 3,977,680,676.79
PH P-211 A	Apr. 7, 2000	GP-10	Consulting Svcs. Package A & B	1,051,330,000.00	438,787,756.71	60,076,000.00	25,073,586.54	(24,126,179.35)		991,254,000.00 389,587,990.82
PH P 167	Mar. 29, 1996	20 years	P1 Depot/P2 Substn.	3,514,735,000.00	1,466,925,405.30	1,004,210,000.00	419,121,544.86	(61,103,790.42)		2,510,525,000.00 986,700,070.02
PH P 171	Mar. 18, 1997	20 years	P1 Depot/P2 Substn.	5,730,831,000.00	2,391,845,071.22	1,273,518,000.00	531,521,126.90	(108,486,759.63)		4,457,313,000.00 1,751,837,184.69
PH P 185	Sept. 18, 1998	30 years	P1 Depot/P2 Substn.	7,069,504,000.00	2,950,559,578.15	441,844,000.00	184,409,973.18	(161,310,942.05)		6,627,660,000.00 2,604,838,662.92
Belgian Loan # 14	Aug. 4, 2004	30 years	(Modernization)	Euro 3,429,241.26	204,226,899.78	Euro 315,664.05	18,799,228.56	5,975,664.75	Euro	3,113,577.21 191,403,335.97
TOTAL					12,372,825,528.00		1,664,505,571.04	(605,772,609.15)		10,102,547,347.81

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(0.00)

CERTIFIED BY :


EVELYN L. MACALINO
Manager, Accounting Division

REVIEWED BY:


MARILOU B. LISCANO
Manager, Finance Department

LIGHT RAIL TRANSIT AUTHORITY
 SCHEDULE OF DUE TO TREASURER OF THE PHILIPPINES
 ACCOUNT CODE - 2-02-01-090A
 AS OF 31 DECEMBER 2023

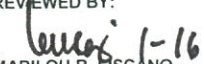
fn:2-01-02-050CY23
 sht:SCHEDbreakdown(3.23)

	BALANCE AS OF DEC. 31, 2008	JANUARY 2009 TO DECEMBER 2023				CABLE COST & OTHER	CONVERSION INTO SUBSIDY	BALANCE AS OF DEC. 31, 2023
		PRINCIPAL		INTEREST				
		ADVANCES	REPAYMENT	ADVANCES	REPAYMENT/ADJ.			
LINE 1								
BELGIAN STATE LOAN BFr 300M	510,869,005.34	185,239,601.39	65,732,686.43	-	-	7,785.66	630,383,705.96	-
BELGIAN STATE LOAN (#12) BFr 150M	62,874,367.02	150,487,462.30	20,839,876.61	-	-	15,217.07	137,881,542.17	54,655,627.61
BELGIAN STATE LOAN (# 13) BFr 131.67M	21,137,684.08	141,015,116.33	63,974,231.90	11,363,419.99	8,087,341.54	13,562.16	40,936,448.01	60,531,761.11
OECF/JBIC LOAN PH P 137	136,665,165.58	408,146,076.50	181,848,651.44	97,678,606.02	44,507,348.79	57,807.63	233,892,899.98	182,298,755.52
OECF/JBIC LOAN PH P 148	1,686,741,526.82	3,117,405,662.09	119,928,232.18	845,636,792.34	23,953,853.46	446,457.31	4,116,184,934.52	1,390,163,418.40
NG SPREAD JBIC LOAN PH P 137	40,928,807.96			72,515,943.09	29,594,238.63		78,672,789.02	5,177,723.40
NG SPREAD JBIC LOAN PH P 148	291,025,730.99			729,420,145.39	17,116,655.22		885,330,987.03	117,998,234.13
OECF/JBIC LOAN PH P 211	152,792,295.34	3,834,845,648.98	205,559,619.14	1,167,616,963.09	58,875,985.27	464,250.25	2,741,143,537.71	2,150,140,015.54
OECF/JBIC LOAN PH P 211A	25,914,235.16	384,231,848.90	53,354,614.43	85,445,701.49	13,129,464.54	27,418.87	273,443,515.55	155,691,609.90
NG SPREAD JBIC LOAN PH P 211 & 211A	140,301,150.71			1,045,103,652.91	77,209,474.59		754,199,656.49	353,995,672.54
FRENCH PROTOCOL	14,586,530.78	219,850,010.26	153,883,930.22	24,540,495.09	22,215,824.76	24,563.55	20,163,272.65	62,738,572.05
FRENCH PROTOCOL GUARANTEE FEE	27,460,072.45			16,487,564.46	32,044,724.26			11,902,912.65
FORTIS BANK - MODERNIZATION PHASE II	72,230,047.49	344,068,561.12	115,043,788.51	85,308,369.76	16,371,570.03	36,476.08	370,068,330.33	159,765.58
FORTIS BANK - MODERNIZATION PHASE II - NG SPREAD	-	12,740,517.37	3,092,512.79				9,651,689.47	(3,684.89)
BELGIAN STATE LOAN (#14)- MODERNIZATION PHASE II	4,757,972.71	181,100,892.34	52,727,539.34	42,554,572.78	13,070,485.10	1,200.61	21,646,273.88	140,970,340.12
PCIR & NEW MONEY BONDS (1992 FINANCING PLAN/BOND CONVERSION	749,869,209.19	593,500,640.00	-	301,313,258.37	201,758,201.96		868,739,851.72	574,185,053.88
SWISS TRANSFER CREDIT FACILITY	-			6,148,380.68			5,756,864.00	391,516.68
	3,938,153,801.62	9,572,632,037.58	1,035,985,682.99	4,531,133,865.46	557,935,168.15	1,094,739.19	11,188,096,298.49	5,260,997,294.22
LINE 2								
OECF LOAN PH P 167	2,063,480,976.95	6,954,700,214.35	416,935,701.46	1,887,999,648.34	53,529,193.74	1,632,668.28		10,437,348,612.72
OECF LOAN PH P 167 - GUARANTEE FEE	765,228,681.63			360,803,446.54	88,205,275.74			1,037,826,852.43
OECF LOAN PH P 171	2,531,134,468.34	8,546,011,824.23	455,631,733.12	3,059,122,217.82	4,398,360.71	1,555,105.44		13,677,793,522.00
OECF LOAN PH P 171 - NG SPREAD	423,286,718.66			1,284,708,094.67	73,695,603.91			1,634,299,209.42
OECF LOAN PH P 185	281,280,930.43	3,074,863,114.90	103,762,825.04	530,270,380.82	17,653,894.56	465,539.58		3,765,463,246.13
OECF LOAN PH P 185 - NG SPREAD)	144,171,456.03			785,300,848.31	81,766,844.94			847,705,459.40
	6,208,583,232.04	18,575,575,153.48	976,330,259.62	7,908,204,636.50	319,249,173.60	3,653,313.30	-	31,400,436,902.10
INTEREST ON NET LENDING - REGULAR LOANS								
LINE 1	1,926,309,170.87			2,202,381,215.99	492,800,304.63		2,643,847,001.16	696,185,081.07
Conversion into Subsidy per SARO-BBM-C-22-00001690 dtd 02-08-22							295,858,000.00	
LINE 2	647,722,082.00			9,779,444,192.45				10,427,166,274.45
	2,574,031,252.87			11,981,825,408.44	492,800,304.63		2,939,705,001.16	11,123,351,355.52
LINE 1								
INTEREST ON NET LENDING - PCIR & NMBs	336,534,883.43			165,863,994.06	104,163,972.60		343,574,700.35	54,660,204.54
GRAND TOTAL	13,057,303,169.96	28,148,207,191.06	2,012,315,942.61	24,587,027,904.46	1,474,148,618.98	4,748,052.49	14,471,376,000.00	47,839,445,756.38

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